

Legacy Drawer



1. **Cover letter**-a short letter explaining the contents
2. **Will and Estate plans**-include power of attorney and executor.
3. **Insurance policies**-car, life, home, health.
4. **Financial account information**-if it has to do with money and has your name on it, include it.
5. **Legal documents**-birth certificate, social security card, deeds, titles.
6. **Passwords**-include any sites that may need accessed on your behalf.
7. **Safety deposit box**-location and keys
8. **Bills**-have a list of establishments you pay monthly.
9. **Tax returns**-include at least 2 years.
10. **Funeral instructions**
11. **Letters to loved ones**